United States Bankruptcy Court Southern District of Texas

ENTERED

March 13, 2024 Nathan Ochsner, Clerk

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

S
Chapter 11
S
FIELDWOOD ENERGY III LLC, et al.
S
Case No. 20-33948 (MI)
S
(Jointly Administered)
Post-Effective date Debtors.
S

THIRD STIPULATION AND AGREED ORDER CONTINUING DEADLINE TO RESPOND TO PLAN ADMINISTRATOR'S OBJECTION TO PHILADELPHIA INDEMNITY INSURANCE COMPANY PROOF OF CLAIM NO. 710 AND REQUEST TO RESET HEARING DATE

[Related to Dkt. No. 2859]

David Dunn ("Administrator"), as Plan Administrator of Fieldwood Energy III LLC, Fieldwood Energy Offshore LLC, Fieldwood Energy Inc., GOM Shelf LLC and FW GOM Pipeline, Inc., Debtors (the "Post-Effective Date Debtors"); and Philadelphia Indemnity Insurance Company ("Philadelphia" and, collectively with Administrator, the "Parties") submit this *Third Stipulation and Agreed Order to Continuing Deadline to Respond to Plan Administrator's Objection to Proof of Claim No. 710 and Request to Reset Hearing* (the "Stipulation") for entry by the Court, in which the Parties stipulate that:

The Post-Effective 1

¹ The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494); Fieldwood Energy, Inc. (4991, GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III LLC, Fieldwood Energy Offshore, LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date FWE I Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtors), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Offshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703; and Galveston Bay Processing LLC (0422).

- 1. WHEREAS, On August 3, 2020 and August 4, 2020 (as applicable, the "<u>Petition Date</u>"), the Debtors filed voluntary petitions for relief under chapter 11 of the United States Code (the "<u>Bankruptcy Case</u>") in the United States Bankruptcy Court for the Southern District of Texas (the "<u>Court</u>").
- 2. WHEREAS, on August 17, 2023, the Administrator filed an objection to Philadelphia's proof of claim as further described in the objection filed at Docket No. 2859 (the "Objection").
- 3. WHEREAS, on September 11, 2023, the Parties filed the *Stipulation and Agreed Order Continuing Deadline to Respond to Certain of Plan Administrator's Claim Objections and Request to Reset Hearing Date* [Dkt No. 2875].
- 4. WHEREAS, on September 12, 2023, the Court entered the *Stipulation and Agreed Order Continuing Deadline to Respond to Certain of Plan Administrator's Claim Objections and Request to Reset Hearing* [Dkt No. 2877].
- 5. WHEREAS on December 5, 2023, the Parties filed the Second Stipulation and Agreed Order Continuing Deadline to Respond to Certain of Plan Administrator's Claim Objections and Request to Reset Hearing Date [Dkt No. 2978].
- 6. WHEREAS, on December 7, 2023, the Court entered the Second Stipulation and Agreed Order Continuing Deadline to Respond to Certain of Plan Administrator's Claim Objections and Request to Reset Hearing Date [Dkt No. 2980].
- 7. WHEREAS, the hearing on the Objection is currently set for March 21, 2024 at 9:00 a.m.
- 8. WHEREAS, Philadelphia's response date to the Objection is currently March 12, 2024.

Case 20-33948 Document 3118 Filed in TXSB on 03/13/24 Page 3 of 5

9. WHEREAS, the Parties have agreed to extend the deadline for Philadelphia to

respond to the Objection until Thursday, May 9, 2024 (the "Extended Response Deadline").

10. WHEREAS, for the foregoing reasons, the Parties request a continuance of the

March 21, 2024 hearing with respect to the Objection. The Administrator and Philadelphia request

the hearing be continued until after the Extended Response Deadline to a date that the Court is

available.

NOW, THEREFORE, based upon the agreement of the Parties, and for good cause shown,

it is hereby **ORDERED**, **ADJUDGED** and **DECREED** that:

1. The date for Philadelphia to respond to the Objection is continued until May 9,

2024.

2. The hearing on the Administrator's Objection [Dkt No. 2859] is set for May 21,

2024 at 10:30 a.m.

Signed: March 12, 2024

Marvin Isgur

United States Bankruptcy Judge

3

IN WITNESS WHEREOF, this Stipulation has been executed and delivered as of the day and year first below written.

Dated: March 11, 2024

BONDS ELLIS EPPICH SCHAFFER JONES LLP

By: /s/ Ken Green

Ken Green

Texas State Bar No. 24036677

Aaron Guerrero

Texas State Bar No. 24050698

Bryan Prentice

Texas State Bar No. 24099787

950 Echo Lane, Suite 120

Houston, Texas 77024

Telephone: (713) 335-4990

Facsimile: (713) 335-4991

Email: <u>ken.green@bondsellis.com</u> <u>aaron.guerrero@bondsellis.com</u> bryan.prentice@bondsellis.com

ATTORNEYS FOR DAVID DUNN, THE

PLAN ADMINISTRATOR FOR THE POST-EFFECTIVE DATE DEBTORS

MANIER & HEROD

By: /s/ Scott Williams

Scott Williams

1201 Demonbreun Street, Suite 900

Nashville, TN 37203 Tel: (615) 742-9370

swilliams@manierherod.com

ATTORNEYS FOR PHILADELPHIA INDEMNITY INSURANCE COMPANY

CERTIFICATE OF SERVICE

I hereby certify that on the 11th day of March, 2024 a true and correct copy of the foregoing
document was served by the Electronic Case Filing System for the United States Bankruptcy Court
for the Southern District of Texas.

/s/ Ken Green	
Ken Green	